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Build 9 r.1

Update Details:

** Enhancements

[\[IP-3323\] - Support for Promotions/Discounts on Pending Sale A4 prints](#)

Pending Sales

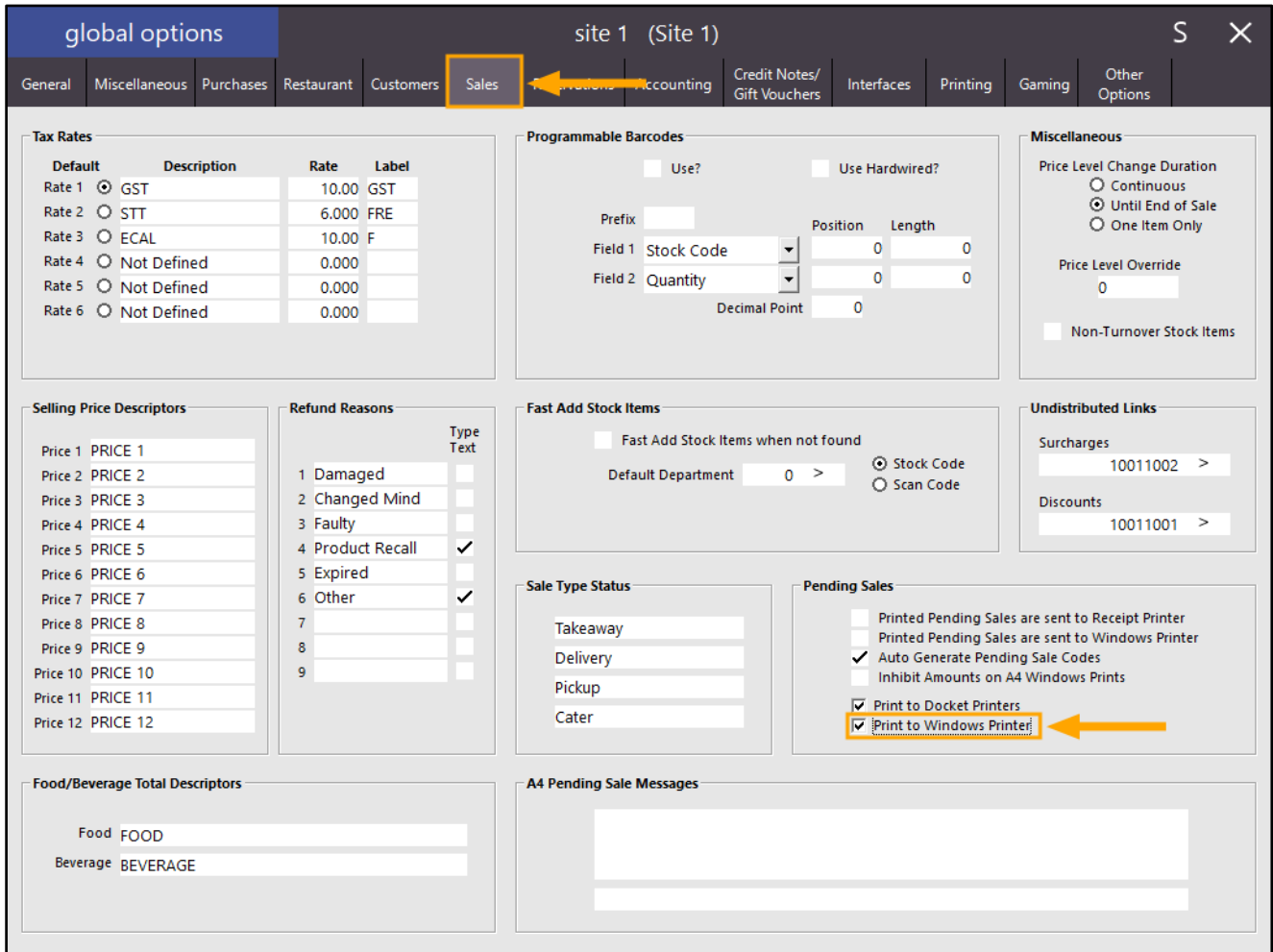
Support for Promotions/Discounts on Pending Sale A4 prints

This function adds the ability to include Promotions and Discounts on Pending Sale A4 prints. Before configuring and using this function, ensure that you have Pending Sales enabled on your system. [Click here](#) to visit the Pending Sales topic in the User Guide for further details about using Pending Sales. [Click here](#) for details and steps on how to setup Pending Sales in Idealpos.

As this function adds support for Promotions and Discounts on Pending Sale A4 prints, you will also need to ensure that Idealpos is configured to print Pending Sales to the Windows printer.

Go to: Setup > Global Options > Sales > Pending Sales

Ensure that "Print to Windows Printer" is enabled as per the below example:



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Once the above option has been enabled, you will need to have a promotion or discount in your system to trigger within a Pending Sale.

Go to: File > Sales > Promotions > Promotions.

Ensure that you have an active promotion which is not expired for the purpose of demonstrating this function.

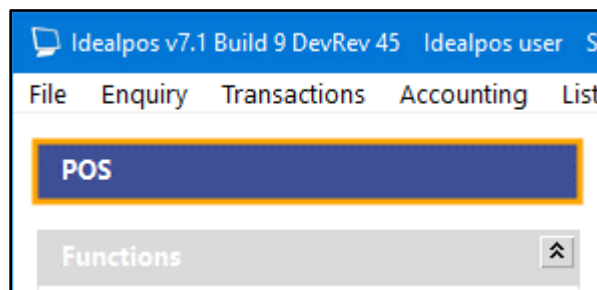
The below example shows the 2 Flat Whites Promotion which is included in the Idealpos Demo Database and will be used for the purpose of demonstrating this function:

The screenshot shows the 'Promotions' configuration window in Idealpos. The window title is 'promotions' and it has tabs for 'Promotion' and 'Advanced'. The main configuration area is divided into several sections:

- Description:** 2 Flat Whites 25% Off
- Group:** Promotions
- POS:** (button with right arrow)
- Customer Type:** (button with right arrow)
- Multiple Trips:** (checked)
- Apply Over Trip Level:** (unchecked)
- From:** 01/01/2017 00:00
- to:** 01/01/2025 00:00
- Discount Type:** % Discount off Items, 25
- Include Instruction Items:** (checked)
- Trip Conditions Set 1:** Trip by Quantity (selected), Buy 2 of items below. Item: 202002 FLAT WHITE.
- Trip Conditions Set 2:** Trip by Quantity (selected), And Buy 0 of items below.
- Trip Conditions Set 3:** Trip by Quantity (selected), And Buy 0 of items below.

At the bottom, there are buttons for 'Delete', 'Promotion Link Enquiry', 'Add Department', and 'Add Stock Item'.

After confirming that you have an active promotion, close the Promotions windows and return to the Idealpos POS Screen by pressing the "POS" button on the dashboard.



Trigger the Promotion/Discount by adding the items to the sale.

11 Jun 12:14 Adult ID: 11-Jun-2002		
Jeremy PRICE 1		
FLAT WHITE	1	3.50
FLAT WHITE	1	3.50
Discounts(+/-)		-1.75
2x		\$5.25

Press the "PENDING" button to save the sale as a Pending Sale

PENDING

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Enter the Customer Details, then press "Save".

Note that this prompt will not appear if the Yes/No Option "Fast Pending Sales" is enabled.

Save Pending Sale ✕

Code

Name

Address

Suburb

State Post Code

None
 Takeaway
 Delivery
 Pickup
 Cater

q	w	e	r	t	y	u	i	o	p	7	8	9	/	@
a	s	d	f	g	h	j	k	l	#	4	5	6	:	!
↑	z	x	c	v	b	n	m	&	%	1	2	3	Save	
CL						backspace	\	?	0	.	-			

After pressing "Save", the Pending Sale will be printed to the Windows A4 Printer.
The Promotion/Discount will be shown on the A4 Print as per the below example:

Idealpos user 34 091 801 204 ACN 091 801 204 Idealpos Solutions 1/212 Curtin Ave West Eagle Farm QLD 4009 Phone 07 3630 2455 Fax Email email@domainname.com		<h1>Pending Sale</h1> Printed 16/06/2020 16:39:30 Page 1 of 1		
To:	John Smith 1/212 Curtin Ave West EAGLE FARM QLD 4009	Customer	Phone	Date 16/06/2020 16:39:29
		Pending Sale	145, 1	Served by Jeremy
Stock Code	Description	Unit Price	Quantity	Amount
202002	FLAT WHITE	3.50	1.0000	3.50
202002	FLAT WHITE	3.50	1.0000	3.50
	2 Flat Whites 25% Off			-1.75
Total				5.25
* indicates taxable supply				