

## Build 56

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### Update Details:

#### \*\* Enhancements

- \* [IP-678] - Network Printers - Support for Epson Series USB Connection via OPOS
- \* [IP-1947] - Warn when Selling Item below Cost Price
- \* [IP-2189] - RFID Wrist Strap support for Customer Codes
- \* [IP-2193] - Vault Eftpos option to Not Print Eftpos Receipt Automatically
- \* [IP-2217] - SmartConnect QR Code Support
- \* [IP-2240] - Dynamic Tab functionality toggles on Click
- \* [IP-2260] - Quest EftposPlus Check Printer Status for New Zealand
- \* [IP-2271] - Yes/No Option for Dynamic Screen Tab Functionality
- \* [IP-2285] - Filtered Overwrites include Account Customer Balances

# Back Office

## Dynamic Tab functionality toggles on Click

This function improves on the Dynamic Tab functionality that was introduced in the previous build of Idealpos. The behaviour was updated so that when hovering the mouse cursor over any tab in Idealpos, the screen would dynamically switch to that tab without the need to click on the tab. After receiving feedback on this function, it has been further enhanced to allow the user to control this function to prevent the system from undesirably switching between tabs while making modifications to settings.

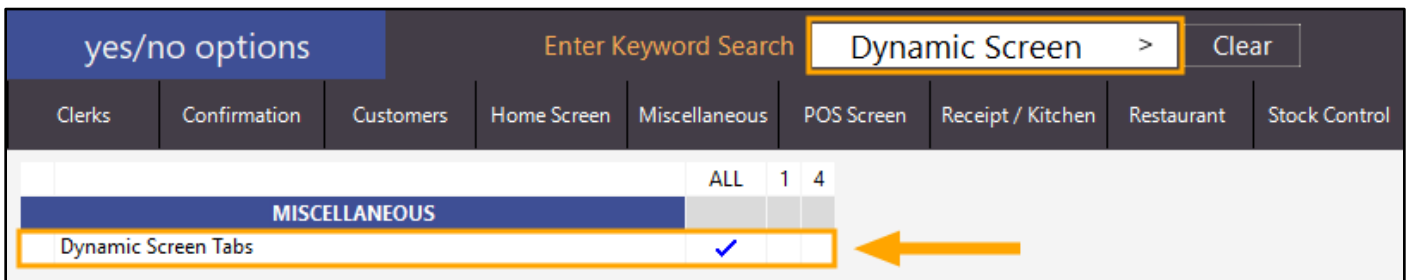
This functionality has been enhanced on the following screens:

- Yes/No Options (Setup > Yes/No Options)
- POS Options (Setup > POS Terminals > Modify)
- Global Options (Setup > Global Options)
- Modify Customer (File > Customers > Customers > Select a Customer > Modify)
- Modify Stock Item (File > Stock Control > Stock Items > Select a Stock Item > Modify)
- Stock Item Enquiry (Enquiry > Stock Items)

In order to use this functionality, the Dynamic Screen Tabs Yes/No Option must be enabled. This option is enabled by default, however, it may need to be re-enabled if it has previously been disabled.

Go to: Setup > Yes/No Options > Enter Keyword Search: Dynamic Screen

Then Uncheck the "Dynamic Screen Tabs" option to disable the Dynamic Screen Tabs functionality



The screenshot shows the 'yes/no options' interface. At the top, there is a search bar with the text 'Enter Keyword Search' and a search input field containing 'Dynamic Screen'. Below the search bar, there are several tabs: 'Clerks', 'Confirmation', 'Customers', 'Home Screen', 'Miscellaneous', 'POS Screen', 'Receipt / Kitchen', 'Restaurant', and 'Stock Control'. The 'Miscellaneous' tab is selected. Below the tabs, there is a table with columns 'ALL', '1', and '4'. The table contains one row with the text 'Dynamic Screen Tabs' and a checked checkbox. A yellow arrow points to the checkbox.

	ALL	1	4
MISCELLANEOUS			
Dynamic Screen Tabs	<input checked="" type="checkbox"/>		

# idealpos7 Update History

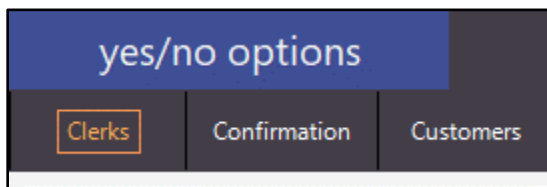
To use this function, click on any tab in one of the above screens to toggle the Dynamic Tab functionality. After a tab has been clicked on, the system will temporarily disable the Dynamic Tab functionality and will remain in the tab which has been clicked on. After clicking on a tab, hovering over other tabs in that same screen will be disabled, however, you may still click on other tabs and the system will switch to those tabs.

To re-enable the Dynamic Tab functionality, click on the tab that you are currently in and the Dynamic Tab functionality will be re-enabled. After re-enabling the Dynamic Tab functionality, the system will dynamically switch to tabs that the mouse cursor hovers over.

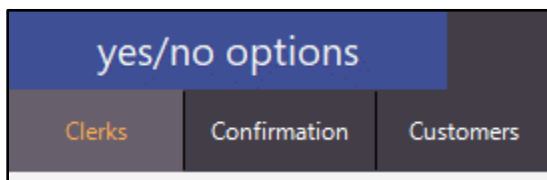
In addition to toggling Dynamic Tab functionality by clicking on a tab, this functionality will also be disabled after modifying any setting within a tab. This will prevent the system from automatically switching between tabs while you are making any modifications to settings within a tab.

Note that the Dynamic Tab functionality cannot be turned off permanently. As described above, simply clicking on a tab will prevent the system from dynamically switching to any other tabs when hovering the mouse cursor over them.

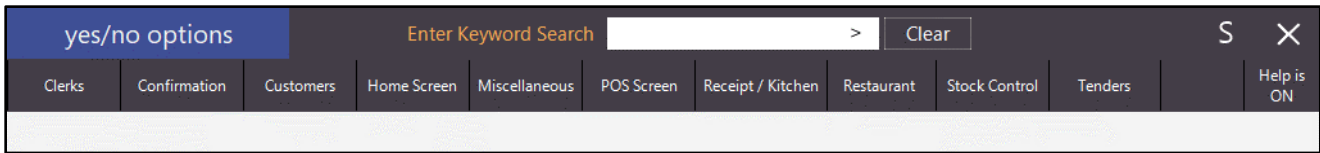
To identify whether the Dynamic Tab functionality is currently enabled or disabled, pay attention to the tab name. If an orange rectangle outline appears around a tab name, the Dynamic Tab functionality is currently enabled. The below example shows the Dynamic Tab functionality enabled on the Yes/No Options – Clerks tab.



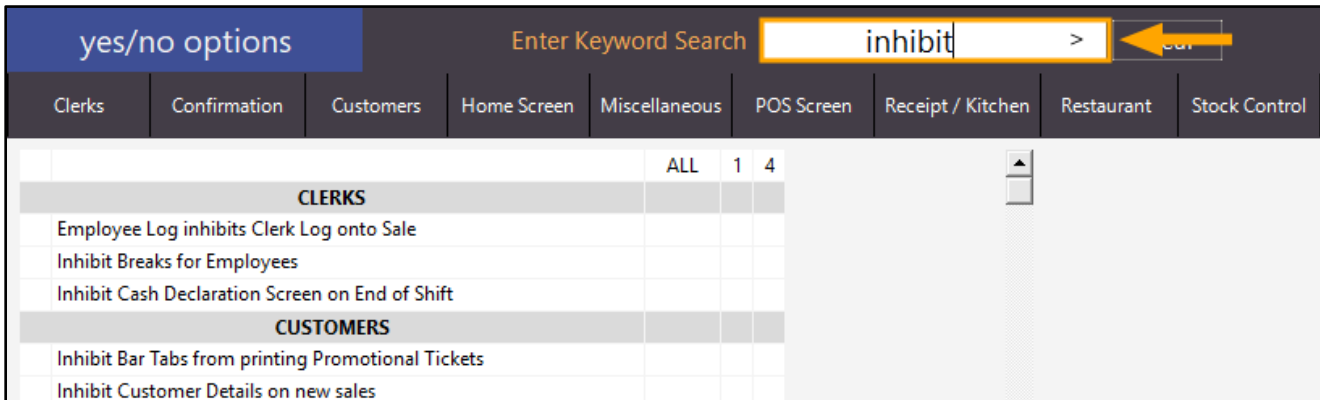
After clicking on a tab, the orange rectangle outline around the tab name will disappear which indicates that the Dynamic Tab functionality has now been toggled off and if you hover over any tabs, the system will not switch to those tabs automatically. Modifying any setting within a tab will also disable the Dynamic Tab functionality.



To use this function in Yes/No Options, go to: Setup > Yes/No Options

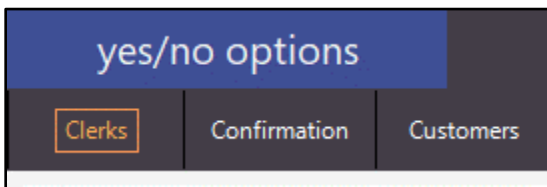


In the Yes/No options, the Dynamic Tab functionality will be disabled after entering a value into the "Enter Keyword Search" field.

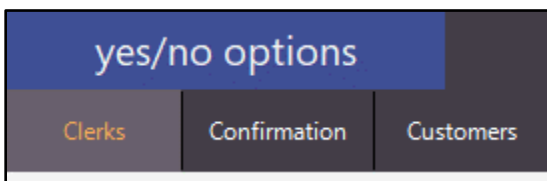


The Dynamic Tab functionality will also be disabled if you click on any of the tabs at the top of the Yes/No Options screen (e.g. Clerks, Confirmation, Customers, etc.).

When the Dynamic Tab functionality is enabled, an orange rectangle outline will appear around the tab name.



When the Dynamic Tab functionality is disabled, the orange rectangle outline will not appear around a tab name.



# idealpos7 Update History

Clicking on a setting text label in the Yes/No options screen will disable the Dynamic Tab functionality. The below example shows an outline around the setting text labels which can be clicked on to disable the Dynamic Tab functionality on the current screen.

yes/no options		Enter Keyword Search			
Clerks	Confirmation	Customers	Home Screen	Miscellaneous	POS Screen
			ALL	1	4
CLERKS					
1	Abbreviate Clerk Names				
2	Allow Cash Drawer open on Float Entry		✓		
3	Allow Float Entry for each Shift				
4	Check Clerks if Stock Item/Customer not found				
5	Clerk Sales can be linked to specific locations		✓		
6	Compulsory Clerk				

Clicking on a setting in the All or POS terminal number column will also disable the Dynamic Tab functionality. The below example shows an outline around the All and POS Terminal Number columns. Clicking on these columns will toggle the setting and will also disable the Dynamic Tab functionality on the current screen.

yes/no options		Enter Keyword Search			
Clerks	Confirmation	Customers	Home Screen	Miscellaneous	POS Screen
			ALL	1	4
CLERKS					
1	Abbreviate Clerk Names				
2	Allow Cash Drawer open on Float Entry		✓		
3	Allow Float Entry for each Shift				
4	Check Clerks if Stock Item/Customer not found				
5	Clerk Sales can be linked to specific locations		✓		
6	Compulsory Clerk				

To use this function on the POS Options screen, go to: Setup > POS Terminals > Modify

The screenshot shows the 'pos terminals' application interface. At the top, there is a navigation bar with tabs: 'pos terminals', 'Main Settings', 'POS Settings', 'Receipt Printer', 'Kitchen Printers', 'Customer Display', 'Customer Readers', 'Other Peripherals', 'EFTPOS Settings', 'Import / Export', 'Miscellaneous Settings', and a close button (X). The 'Main Settings' section contains the following fields: 'Code' (1), 'Description' (Cafe POS 1), 'Location' (Location 1), and 'POS Screen Layout' (1 > POS SCREEN LAYOUT 1). The 'User Details' section contains the following fields: 'Region' (Australia), 'Address' (1/212 Curtin Ave West, Eagle Farm, Queensland 4009), 'Postal Address' (PO Box 65, Hamilton Central, Queensland 4007), 'Email' (email@domain.com), 'Phone' (07 3630 2216), 'Fax' (07 3630 2217), 'ABN' (34091801204), and 'ACN' (091801204). A 'Keyboard' button is visible at the bottom left of the application window.

Clicking on any tab will disable the Dynamic Tab functionality and keep you in the tab that you've clicked on.

The screenshot shows the 'pos terminals' application interface with the navigation bar. The 'Miscellaneous Settings' tab is highlighted with a yellow border, indicating it is the active tab. The other tabs are: 'pos terminals', 'Main Settings', 'POS Settings', 'Receipt Printer', 'Kitchen Printers', 'Customer Display', 'Customer Readers', 'Other Peripherals', 'EFTPOS Settings', 'Import / Export', and a close button (X).

In addition, modifying any setting within a tab will automatically disable the Dynamic Tab functionality and will keep you within the tab of the setting that is being modified. Hovering over any tabs after modifying a setting will not automatically switch tabs. Dynamic Tab functionality can be re-enabled by clicking on the tab that you're currently in.

# idealpos7 Update History

To use this function on the Global Option screen, go to: Setup > Global Options

The screenshot displays the 'global options' interface for 'site 1 (Site 1)'. The 'General' tab is selected, showing settings for 'First Day of Week' (Monday), 'End of Day' (23:59:59), and 'Decimal Places on Quantities' (4). Other settings include 'Clerk Timeout' (0 sec), 'Reset Finalized Sale Time' (0 sec), and 'Unlock Permissions Timeout'. The 'Tender Grid Button Height' is set to 700, 'Tender Grid Font Size' to 16, and 'Tender Grid Line Width' to 2. The 'Venue ID' field is empty, and there are checkboxes for 'NZ EFTPOS 200s' and 'Ice Terminal'. The 'Report default zoom %' is 100, and there is a 'Clear Export Format' button. The 'Dynamic Search Delay' is 50 ms, and the 'Safe Drop Warning Threshold' is set. The 'Adult ID Age' is 18, and the 'Adult Restriction Question Age' is 25. The 'Report Printer' is set to 'Windows Default Printer'. The 'Company Logo Graphic' is 'idealpos RPT Logo.jpg', the 'Invoice Footer Graphic' is 'Tax Invoice Footer.png', and the 'Printer Logo Download Utility' is 'C:\Program Files\SEWOO\LogoSetup 2.34\NVUpl'. The 'Label Printing Software Override' is also present. The 'POS Button Type' section shows six button styles with radio buttons. The 'Fast Cash Buttons' section lists Australian banknotes (100, 50, 20, 10, 5) with fields for 'Amount' and 'Show on button' checkboxes, and a 'Graphic' field with a file path.

Clicking on any tab will disable the Dynamic Tab functionality and keep you in the tab that you've clicked on.

The screenshot displays the 'global options' interface for 'site 1 (Site 1)'. The 'General' tab is selected, showing settings for 'First Day of Week' (Monday), 'End of Day' (23:59:59), and 'Decimal Places on Quantities' (4). Other settings include 'Clerk Timeout' (0 sec), 'Reset Finalized Sale Time' (0 sec), and 'Unlock Permissions Timeout'. The 'Tender Grid Button Height' is set to 700, 'Tender Grid Font Size' to 16, and 'Tender Grid Line Width' to 2. The 'Venue ID' field is empty, and there are checkboxes for 'NZ EFTPOS 200s' and 'Ice Terminal'. The 'Report default zoom %' is 100, and there is a 'Clear Export Format' button. The 'Dynamic Search Delay' is 50 ms, and the 'Safe Drop Warning Threshold' is set. The 'Adult ID Age' is 18, and the 'Adult Restriction Question Age' is 25. The 'Report Printer' is set to 'Windows Default Printer'. The 'Company Logo Graphic' is 'idealpos RPT Logo.jpg', the 'Invoice Footer Graphic' is 'Tax Invoice Footer.png', and the 'Printer Logo Download Utility' is 'C:\Program Files\SEWOO\LogoSetup 2.34\NVUpl'. The 'Label Printing Software Override' is also present. The 'POS Button Type' section shows six button styles with radio buttons. The 'Fast Cash Buttons' section lists Australian banknotes (100, 50, 20, 10, 5) with fields for 'Amount' and 'Show on button' checkboxes, and a 'Graphic' field with a file path.

In addition, modifying any setting within a tab will automatically disable the Dynamic Tab functionality and will keep you within the tab of the setting that is being modified. Hovering over any tabs after modifying a setting will not automatically switch tabs. Dynamic Tab functionality can be re-enabled by clicking on the tab that you're currently in.

To use this function on the Modify Customer screen, go to:  
File > Customers > Customers > Select a Customer > Modify

The screenshot shows a 'modify customer' form with the following sections and fields:

- Header:** 'modify customer' title, 'General' and 'Advanced' tabs, and a close button.
- Customer Information:** Code (2), Last Name (Charlton), Given Names (Sarah), Title (Miss), Customer Type (MEMBERS), Scan Code (9850859357357), Auto, and Other Codes.
- Address Details:** Address (42 Wallaby Way), Suburb (Hampden), State (NSW), and Postcode.
- Sales / Accounting:** Auto % Discount (0), Price Level (1), Bar Tab (checkbox), Account (checkbox), and Credit Limit (0.00).
- Delivery Address:** Delivery Address same as Above (checkbox), Address, Suburb, State, and Postcode.
- Contact Details:** Phone (0765536455), Mobile (0499754163), Fax, and Email.
- Miscellaneous:** Company, ABN, Occupation, Next of Kin, Contact No, Birth Date (06/09/1987), Birth Date 2 (02/03/2015), Password, Gender (F), Marital Status, Mail Out (checkbox), and Discontinue (checkbox).
- Comments and Sales Prompt:** Two text input fields.
- Footer:** A 'Save' button.

Clicking on the General or Advanced tab will disable the Dynamic Tab functionality and keep you in the tab that you've clicked on.



In addition, modifying any setting within a tab will automatically disable the Dynamic Tab functionality and will keep you within the tab of the setting that is being modified. Hovering over any tabs after modifying a setting will not automatically switch tabs. Dynamic Tab functionality can be re-enabled by clicking on the tab that you're currently in.



# idealpos7 Update History

To use this function on the Modify Stock Item screen, go to:  
File > Stock Control > Stock Items > Select a Stock Item > Modify

stock items | General | Advanced | Indirect Item | Last Modified 04 Oct 2016 X

Stock Code: 126031 | Department: 126 > BULK  
Description: MAYONNAISE 2L (13) | Scan Code: Auto  
Description 2: MAYONNAISE 2L (13)

**Selling Prices (inc Tax)**

	0.00	Profit%
STANDARD	0.00	
STAFF	0.00	
EXTRAS	0.00	
BOTTLESHOP	0.00	
Price 5	0.00	
Price 6	0.00	
Price 7	0.00	
Price 8	0.00	
Price 9	0.00	
Price 10	0.00	
Price 11	0.00	
Price 12	0.00	

Force Selling Price Entry

**Printer Settings**

- Receipt Printer
- Kitchen Printer
- Bar Printer
- Kitchen Printer 3
- Kitchen Printer 4
- Kitchen Printer 5
- Kitchen Printer 6
- Kitchen Printer 7
- Kitchen Printer 8
- Kitchen Printer 9
- Kitchen Printer 10
- Kitchen Printer 11
- Kitchen Printer 12

**Purchasing**

Purchase Category: 1 > FOOD

**Other Options**

- Stock Control
- Indirect Item
- Non-Accumulating
- Scale
- Indirect Components go to Kitchen Printers
- Can't Buy with GIFT VOUCHER
- Instruction
- Print Red
- Web Store
- Inhibit Discounts
- Inhibit Voids
- Manufactured Item

**Cost Prices (ex Tax)**

Standard Cost: 16.3111  
Last Cost: 16.3111  
Average Cost: 16.3111

**Tax Settings (Selling)**

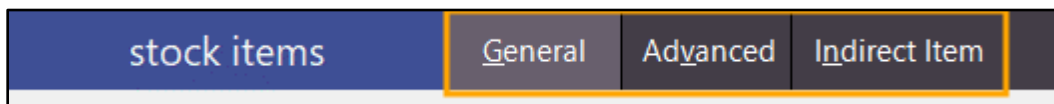
- GST
- GST-Free
- Not Defined
- Not Defined
- Not Defined
- Not Defined

**Attributes**

Stock Item Type: [dropdown] | Manufactured: [dropdown] +

Keyboard | Save

Clicking on the General, Advanced or Indirect Item tabs will disable the Dynamic Tab functionality and keep you in the tab that you've clicked on.

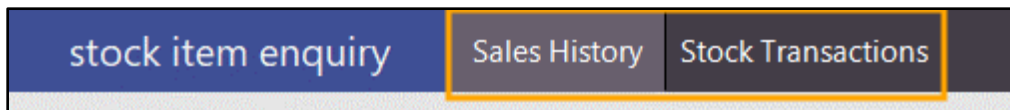


In addition, modifying any setting within a tab will automatically disable the Dynamic Tab functionality and will keep you within the tab of the setting that is being modified. Hovering over any tabs after modifying a setting will not automatically switch tabs. Dynamic Tab functionality can be re-enabled by clicking on the tab that you're currently in.

To use this function on the Stock Item Enquiry screen, go to:  
Enquiry > Stock Items

The screenshot shows the 'stock item enquiry' interface with three tabs: 'Sales History', 'Stock Transactions', and a dark grey tab. The 'Sales History' tab is active. At the top, there are input fields for 'Code' (with a '>' button), 'Location' (set to 'Location 1'), and 'Month to Date'. Below this is a large empty grid area. At the bottom, there is a list of price categories: STANDARD, STAFF, EXTRAS, BOTTLESHOP, Price 5 through Price 12, Amount Override, and TOTALS. A 'Notes' field is also visible at the bottom right.

Hover over either the "Sales History" or "Stock Transactions" tabs, then click on the ">" button in the Code field. Select a Stock Item that you want to perform an enquiry on, then press "OK". The Stock Item Enquiry screen will disable the Dynamic Tab functionality on the tab that you clicked on the ">" button and will remain on that screen. The Dynamic Tab functionality can also be toggled on/off by clicking on either the "Sales History" or "Stock Transactions" tabs.



Modifying the selections in the Location or Period dropdown boxes will also disable the Dynamic Tab functionality.

This screenshot shows the 'stock item enquiry' interface with the 'Sales History' tab active. The 'Code' field is populated with '205401' and 'COKE 2L'. The 'Location' dropdown is set to 'Location 1'. The 'Year to Date' dropdown is highlighted with a yellow border. Below the input fields, it says 'Last Modified 24 Aug 2018 12:28:00'.

# idealpos7 Update History

## Customer Readers

### RFID Wrist Strap support for Customer Codes

This function adds the ability to use RFID Wrist Straps or RFID Cards for Customer Codes. This function will allow customers to be assigned with either an RFID Wrist Strap or RFID Card which can be used during a POS transaction to add the customer to the sale.

To use this function, go to:

Setup > POS Terminals > Select terminal > Modify > Customer Readers > RFID Reader

The screenshot shows the 'RFID Reader' configuration window. The 'Type' is set to 'Gigatek UR110', 'Connection' is 'COM7', and 'Settings' is '19200,n,8,1'. The 'Clerk Wrist Bands' checkbox is checked, and the 'Customers' checkbox is unchecked. The 'Magstripe Reader' section is visible below, with 'Type' set to 'idealpos IT/PT/KS' and 'Connection' set to 'None'. The 'Card Reading Rules' section includes several checkboxes and input fields for configuring card reading rules.

By default, the "Clerk Wrist Bands" option will be enabled/checked and the Customers option will be disabled/unchecked.

Enable the checkbox next to Customers to enable RFID functionality for customers.

This close-up screenshot shows the 'RFID Reader' configuration window. The 'Customers' checkbox is now checked, indicating that RFID functionality for customers is enabled. The 'Clerk Wrist Bands' checkbox remains checked. The 'Type' is 'Gigatek UR110', 'Connection' is 'COM7', and 'Settings' is '19200,n,8,1'. The 'Test' button is visible next to the Type field.

Close the POS Terminals screen to apply the change.

To assign a customer with an RFID tag/fob, go to: File > Customers > Customers > Select a Customer > Modify

The screenshot shows the 'modify customer' interface with the following sections:

- Header:** 'modify customer' (blue bar), 'General' (selected), 'Advanced' (disabled), and a close button (X).
- Customer Information:** Code: 2; Last Name: Charlton; Given Names: Sarah; Title: Miss; Customer Type: MEMBERS; Scan Code: 9850859357357; Auto; Other Codes: (empty).
- Address Details:** Address: 42 Wallaby Way; Suburb: Hampden; State: NSW; Postcode: (empty).
- Sales / Accounting:** Auto % Discount: 0; Price Level: 1; Bar Tab: (unchecked); Account: (unchecked); Credit Limit: 0.00.
- Delivery Address:** Delivery Address same as Above: (unchecked); Address: (empty); Suburb: (empty); State: (empty); Postcode: (empty).
- Miscellaneous:** Company: (empty); ABN: (empty); Occupation: (empty); Next of Kin: (empty); Contact No: (empty); Birth Date: 06/09/1987; Birth Date 2: 02/03/2015; Password: (empty); Gender: F; Marital Status: (empty); Mail Out: (checked); Discontinue: (unchecked).
- Contact Details:** Phone: 0765536455; Mobile: 0499754163; Fax: (empty); Email: (empty).
- Comments:** (empty text area).
- Sales Prompt:** (empty text area).
- Footer:** 'Save' button.

At the top-right corner of the Modify Customer screen, you will see a "Scan Code" field as well as an "Other Codes" field.

This close-up shows the 'Scan Code' field containing '9850859357357' and the 'Auto' button. Below it is the 'Other Codes' field, which is currently empty.

Either of these fields can be populated with a barcode from a card that can be scanned or an RFID code from a card which the customer or operator can tap against the reader.

To populate the field with an RFID code, simply click into a blank Scan Code or blank Other Codes field.

This close-up shows the 'Other Codes' field with a vertical cursor (|) inside, indicating it is ready for input. The 'Scan Code' field above it contains '9850859357357' and the 'Auto' button.

# idealpos7 Update History

Once the cursor is blinking inside the desired field, tap the RFID card against the card reader. The field will be populated with the data from the RFID card.

Scan Code	9850859357357	Auto
Other Codes	0F035119D296	

The RFID card has been successfully programmed for the selected customer. Press the Save button located on the bottom right corner of the Modify Customer screen to save the change.

**modify customer**    General    Advanced    ✕

Code	2	Customer Type	MEMBERS	Scan Code	9850859357357	Auto
Last Name	Charlton			Other Codes	0F035119D296	
Given Names	Sarah					
Title	Miss					

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<b>Address Details</b>	<b>Sales / Accounting</b>
Address: 42 Wallaby Way	Auto % Discount: 0 <input type="checkbox"/> Account
Suburb: Hampden	Price Level: 1    Credit Limit: 0.00
State: NSW    Postcode:	<input type="checkbox"/> Bar Tab

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<b>Delivery Address</b>	<b>Miscellaneous</b>	
<input type="checkbox"/> Delivery Address same as Above	Company:	Birth Date: 06/09/1987
Address:	ABN:	Birth Date 2: 02/03/2015
Suburb:	Occupation:	Password:
State:    Postcode:	Next of Kin:	Gender: F
	Contact No:	Marital Status:
		<input checked="" type="checkbox"/> Mail Out
		<input type="checkbox"/> Discontinue

---

<b>Contact Details</b>	Comments:
Phone: 0765536455	
Mobile: 0499754163	
Fax:	
Email:	Sales Prompt:

 **Save**

Close the Customers screen, then open the POS screen.

The RFID card can now be scanned from the POS screen and the customer will be added to the sale.






16 Oct 10:51 Adult ID: 16/10/00  
Jeremy STANDARD
<<<
✕

**Sarah Charlton - 3564 Points (\$356.40)**
**\$20.00**

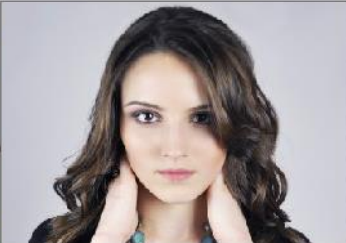
RECEIPT	CLERK	7	8	9	CL
Hold Print	SEAT NO				
PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
CUSTOMER	5% ITEM				
BAR TAB	REFUND	1	2	3	X
PENDING	VOID SALE				
TABLE MAP	VOID	0	.	ENTER	

3564 Points (\$356.40)  
Min Layby Deposit : \$0.00

Discounts 0.00  
**\$0.00**

				
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SMALL DARK COFFEE
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS
	RESTAURANT	BOTTLE BEER & RTD	WINE	

Code 2      Name Miss Sarah Charlton



Phone 0765536455  
Fax  
Mobile 0499754163  
Email  
Dob 06/09/1987  
Birth Date 02/03/2015  
Total Points 3564  
Points Value 356.40

[Modify](#)

Total 111.98  
# of Current Laybys 1      Amount Paid 11.20  
Amount Outstanding 100.78

Laybys

Payment

Transactions

Adjustment

Journal

Clear Customer

The above process can be repeated for each customer that you want to assign with an RFID card.

# idealpos7 Update History

## EFTPOS

### Quest EftposPlus Check Printer Status for New Zealand

This change modifies the behaviour for the printer status check for customers in the New Zealand region only. When tendering a sale using the EFTPOS Quest EftposPlus integration, a check will be performed to ensure that Idealpos can communicate with the printer. Should the printer be unavailable, the EFTPOS transaction will not proceed and Idealpos will display a message advising the operator to check the printer.

After the printer connection is restored, the operator will then need to try tendering the sale off again using EFTPOS. If the printer connection has been restored and the printer is contactable, the transaction will proceed and will prompt for the EFTPOS card to be presented. After the EFTPOS card has been presented and transaction approved, the sale will finalise and the receipt will be printed by the printer.










The printer check behaviour remains the same for customers in other regions.

To use this function, go to the POS Screen and add items to the sale.

15 Oct 11:14 Adult ID: 15/10/00  
Jeremy STANDARD
✕

CAPPUCCINO 1 3.50 FLAT WHITE 1 3.50 LATTE 1 4.00	RECEIPT	CLERK	7	8	9	CL
	Hold Print	SEAT NO				
	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
	CUSTOMER	5% ITEM				
	BAR TAB	REFUND	1	2	3	X
	PENDING	VOID SALE				
	TABLE MAP	VOID	0	.	ENTER	

3x
Discounts 0.00
\$11.00

								
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SMALL DARK COFFEE	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN



Press the "ENTER" button to go to the Tender screen.  
 Turn the receipt printer off.  
 Then press the EFTPOS button.

15 Oct 11:15 Adult ID: 15/10/00  
 Jeremy STANDARD

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
FLAT WHITE	1	3.50	Hold Print	SEAT NO				
LATTE	1	4.00	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM				
			BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	.	ENTER	

3x Discounts 0.00  
**\$11.00**

CASH	
<b>EFTPOS</b>	
AMEX / DINERS	
LAYBY	
CHEQUE	
GV REDEEM	
CREDIT NOTE	
ONLINE	
POINTS	

**11.00**

Balance 11.00

Idealpos may show the "Enter Cash-Out Amount" prompt. Press OK to continue.

Enter Cash-Out Amount

Purchase Amount	11.00	7	8	9	100
CashOut Amount		4	5	6	50
Total Amount	11.00	1	2	3	20
<b>OK</b>		0	.	C	10

The "Need to check Printer. Cannot continue!" prompt will be displayed.  
 This prompt is only displayed if the printer check is unsuccessful and the printer cannot be reached.



# idealpos7 Update History

Need to check Printer. Cannot continue!










OK

After pressing "OK", Idealpos will take you back to the main sale screen.

15 Oct 11:14 Adult ID: 15/10/00  
Jeremy STANDARD

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
FLAT WHITE	1	3.50	Hold Print	SEAT NO				
LATTE	1	4.00	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM				
			BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	.	ENTER	
Discounts 0.00			\$11.00					

3x

								
CAPPUCCINO	FLAT WHITE	LATTE	CHAI	SMALL DARK COFFEE	LONG BLACK	MOCHA	HOT CHOC	TEA
EXTRA HOT	SKINNY	DECAF	1 SUGAR	TAKEAWAY	SMALL	ICED DRINK	WATER	KEYBOARD
EXTRA CHOC	SOY	WEAK	2 SUGAR	MARSH MALLOW	MEDIUM	MILKSHAKE	JUICE	ORDER NUMBER
NO CHOC	ALMOND	DOUBLE SHOT	3 SUGAR	EQUAL	LARGE	SMOOTHIE	SOFTDRINK	REWARDS ENQUIRY
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN

Check that the printer is available – as per the steps above, the printer was turned off for the purposes of demonstrating this function. Turn the printer on, then press the “ENTER” button on the Sale screen, then press the “EFTPOS” button on the Tender screen.

15 Oct 11:15 Adult ID: 15/10/00  
Jeremy STANDARD

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
FLAT WHITE	1	3.50	Hold Print	SEAT NO				
LATTE	1	4.00	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM				
			BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	.	ENTER	

3x Discounts 0.00  
**\$11.00**

CASH
<b>EFTPOS</b>
AMEX / DINERS
LAYBY
CHEQUE
GV REDEEM
CREDIT NOTE
ONLINE
POINTS

**11.00**

Balance 11.00

Idealpos may show the “Enter Cash-Out Amount” prompt. Enter a Cashout amount if required, then press “OK”.

Enter Cash-Out Amount

Purchase Amount	11.00	7	8	9	100
CashOut Amount		4	5	6	50
Total Amount	11.00	1	2	3	20
<b>OK</b>		0	.	C	10

Idealpos will show a prompt “PLEASE SWIPE OR INSERT CARD”.

# *idealpos7* Update History



After the card has been swiped or inserted into the pinpad and the transaction has been processed and approved, the receipt will be printed to the receipt printer.

## SmartConnect QR Code Support

This function adds QR Code support to the SmartConnect EFTPOS integration.

Any customers who have a Smart Phone can download the AliPay app and setup an AliPay account linked to their bank account. Once they have setup the AliPay app, they can pay for their items at the POS terminal by simply scanning the QR Code that is displayed on the SmartConnect pinpad terminal's screen and the payment will be processed.

Note that this function may only be available in specific regions and/or Countries – please refer to Smartpay for more information.

Before this function can be used with Idealpos, the SmartConnect pinpad has to be configured so that it supports this feature. Please contact Smartpay for further instructions on how to enable this function on your pinpad.

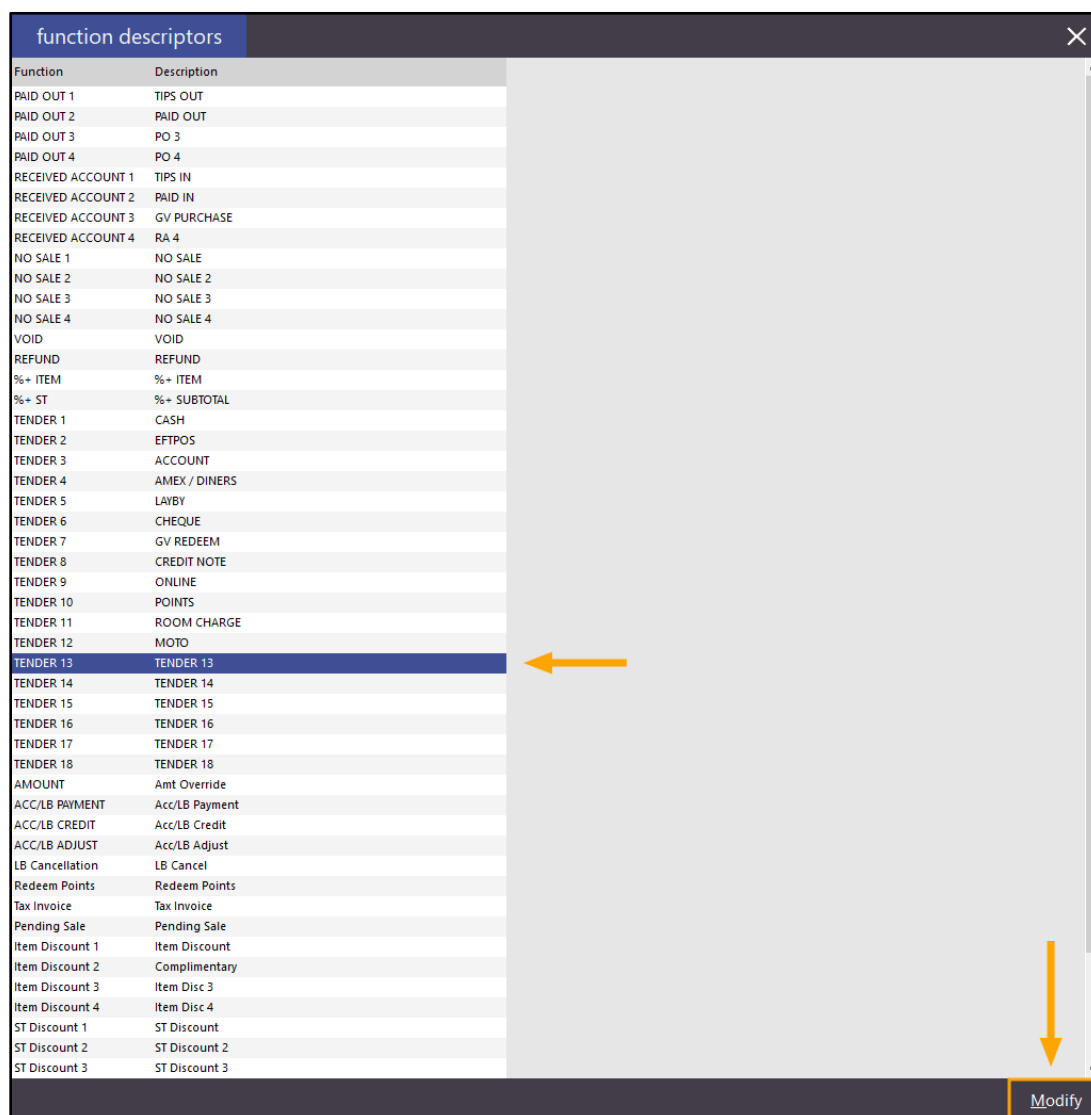
Once the QR Code Support function has been enabled on the pinpad, follow the below steps to configure Idealpos:

Go to: Setup > Function Descriptors

Find the next available Tender in the list, select it, then press the Modify button.

Unused Tenders are typically named TENDER followed by the Tender ID.

In the below example, TENDER 13 is the next available Tender which is currently unused.



The screenshot shows a window titled "function descriptors" with a close button (X) in the top right corner. The window contains a table with two columns: "Function" and "Description". The table lists various functions, including PAID OUT, RECEIVED ACCOUNT, NO SALE, VOID, REFUND, and several TENDER entries from TENDER 1 to TENDER 18. TENDER 13 is highlighted with a blue background, and an orange arrow points to it from the right. Below the table, there are several other function entries like AMOUNT, ACC/LB PAYMENT, etc. At the bottom right of the window, there is a "Modify" button, which is also highlighted with an orange arrow pointing to it from above.

Function	Description
PAID OUT 1	TIPS OUT
PAID OUT 2	PAID OUT
PAID OUT 3	PO 3
PAID OUT 4	PO 4
RECEIVED ACCOUNT 1	TIPS IN
RECEIVED ACCOUNT 2	PAID IN
RECEIVED ACCOUNT 3	GV PURCHASE
RECEIVED ACCOUNT 4	RA 4
NO SALE 1	NO SALE
NO SALE 2	NO SALE 2
NO SALE 3	NO SALE 3
NO SALE 4	NO SALE 4
VOID	VOID
REFUND	REFUND
%+ ITEM	%+ ITEM
%+ ST	%+ SUBTOTAL
TENDER 1	CASH
TENDER 2	EFTPOS
TENDER 3	ACCOUNT
TENDER 4	AMEX / DINERS
TENDER 5	LAIBY
TENDER 6	CHEQUE
TENDER 7	GV REDEEM
TENDER 8	CREDIT NOTE
TENDER 9	ONLINE
TENDER 10	POINTS
TENDER 11	ROOM CHARGE
TENDER 12	MOTO
TENDER 13	TENDER 13
TENDER 14	TENDER 14
TENDER 15	TENDER 15
TENDER 16	TENDER 16
TENDER 17	TENDER 17
TENDER 18	TENDER 18
AMOUNT	Amt Override
ACC/LB PAYMENT	Acc/LB Payment
ACC/LB CREDIT	Acc/LB Credit
ACC/LB ADJUST	Acc/LB Adjust
LB Cancellation	LB Cancel
Redeem Points	Redeem Points
Tax Invoice	Tax Invoice
Pending Sale	Pending Sale
Item Discount 1	Item Discount
Item Discount 2	Complimentary
Item Discount 3	Item Disc 3
Item Discount 4	Item Disc 4
ST Discount 1	ST Discount
ST Discount 2	ST Discount 2
ST Discount 3	ST Discount 3

# idealpos7 Update History

After pressing the Modify button, enter a name for the tender (e.g. EFTPOS QR Code) and enable the required selections. Ensure that checkboxes have been enabled for "Credit Function", "Show in Banking" and "EFTPOS". Enable any other options/checkboxes as required. Press the "Save" button once the Tender has been setup as required.

function descriptors

Function: **TENDER 13**

Description: **EFTPOS QR Code**

# of Receipts: 1

Exchange Rate: 0

Lower Limit: 0.00

Upper Limit: 99999.99

Scan Code: [Empty]

Scan Code Amount: 0.00

Surcharge: 0.00 %

Waive Surcharge Threshold: 0.00

Override Receipt Footer: [Empty]

- Rounding?
- Credit Function
- Allow Points per Dollar?
- Show in Banking
- Compulsory Amount
- Open Cash Drawer
- EFTPOS
- Account Tender
- LayBy Tender
- Force Receipt
- GIFT VOUCHER Redemption
- Credit Note Tender
- Force Customer
- Force Reference

Save

Close the Function Descriptors screen, then go to:

Setup > Yes/No Options > Enter "inhibit tender" into the Enter Keyword Search field.

Then remove the tick from the All column for the "Inhibit EFTPOS QR Code" tender as per the below screenshot.

The screenshot shows the 'yes/no options' screen with the search field containing 'inhibit tender'. The table below lists various tenders and their status in the 'ALL' column. The 'Inhibit EFTPOS QR Code' row is highlighted with a yellow box, and an arrow points to the 'ALL' column for that row.

	ALL	1	4
<b>TENDERS</b>			
Inhibit CASH			
Inhibit POINTS			
Inhibit ROOM CHARGE	✓		
Inhibit MOTO			
<b>Inhibit EFTPOS QR Code</b>			
Inhibit TENDER 14	✓		
Inhibit TENDER 15	✓		
Inhibit TENDER 16	✓		
Inhibit TENDER 17	✓		
Inhibit TENDER 18	✓		
Inhibit EFTPOS			
Inhibit ACCOUNT	✓		
Inhibit AMEX / DINERS			
Inhibit LAYBY			
Inhibit CHEQUE			
Inhibit GV REDEEM			
Inhibit CREDIT NOTE			
Inhibit ONLINE			

Close the Yes/No options screen to save the change.



# idealpos7 Update History

Go to: Setup > POS Terminals > select terminal > Modify > EFTPOS Settings

Click on the QR Code Tender dropdown box and select the "EFTPOS QR Code" option from the list. If you chose a different name, select the name of the tender you created from the list.

The screenshot displays the 'pos terminals' application window with the 'EFTPOS Settings' tab selected. The settings are as follows:

- EFTPOS Type:** SmartConnect
- Allow multiple EFTPOS Tendering
- Automatically choose Tender Type based on Card Type
- Tips Function:** TIPS IN
- QR Code Tender:** EFTPOS QR Code (highlighted with a yellow border)
- Don't automatically print EFTPOS Receipt when Receipts turned off

At the bottom right, there is a 'Pairing' section with a 'Pairing Code' input field and a 'Pair' button.

Once the change has been made, close the POS Terminals screen.

If you have more than one POS terminal using SmartConnect EFTPOS, select the next terminal from the list of POS Terminals, press the "Modify" button, then click on the EFTPOS Settings tab and repeat the above process of selecting the Tender from the QR Code Tender dropdown box. Once you have finished configuring each POS Terminal, close the POS Terminal screens and return to the Idealpos POS screen (press the POS button from the main Idealpos screen).

Now that the QR Codes function has been enabled, add items to a sale then press the "ENTER" button to go to the Tender screen. The customer has the option to pay for their items using the traditional method of presenting their EFTPOS card, or they can pay for their items using the AliPay app on their Smart Phone. If the customer wants to pay using their EFTPOS Card, select the EFTPOS option from the Tender screen. If the customer wants to pay using the QR Code option, select the EFTPOS QR Code option from the Tender screen.

21 Sep 11:55 Adult ID: 21/09/00  
Jeremy STANDARD

CAPPUCCINO	1	3.50	RECEIPT	CLERK	7	8	9	CL
FLAT WHITE	1	3.50	Hold Print	SEAT NO				
LATTE	1	3.50	PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
			CUSTOMER	5% ITEM				
			BAR TAB	REFUND	1	2	3	X
			PENDING	VOID SALE				
			TABLE MAP	VOID	0	.	ENTER	

3x Discounts 0.00 \$10.50

LAYBY	
CHEQUE	
GV REDEEM	
CREDIT NOTE	
ONLINE	
POINTS	
MOTO	
<b>EFTPOS QR Code</b>	←

10.50  
Balance 10.50

After selecting the EFTPOS QR Code tender option, you may see an Enter Cash-Out amount screen if Cash-Out is enabled. Press OK if no Cash-Out is required, otherwise enter the CashOut amount. Note that using CashOut when paying with a QR Code is subject to being supported by Smartpay.

Enter Cash-Out Amount

Purchase Amount	10.50	7	8	9	100
CashOut Amount		4	5	6	50
Total Amount	10.50	1	2	3	20
OK		0	.	C	10



# idealpos7 Update History

The top of the Idealpos POS screen will show EFTPOS Communications to show that it is communicating with the pinpad as per the below example.

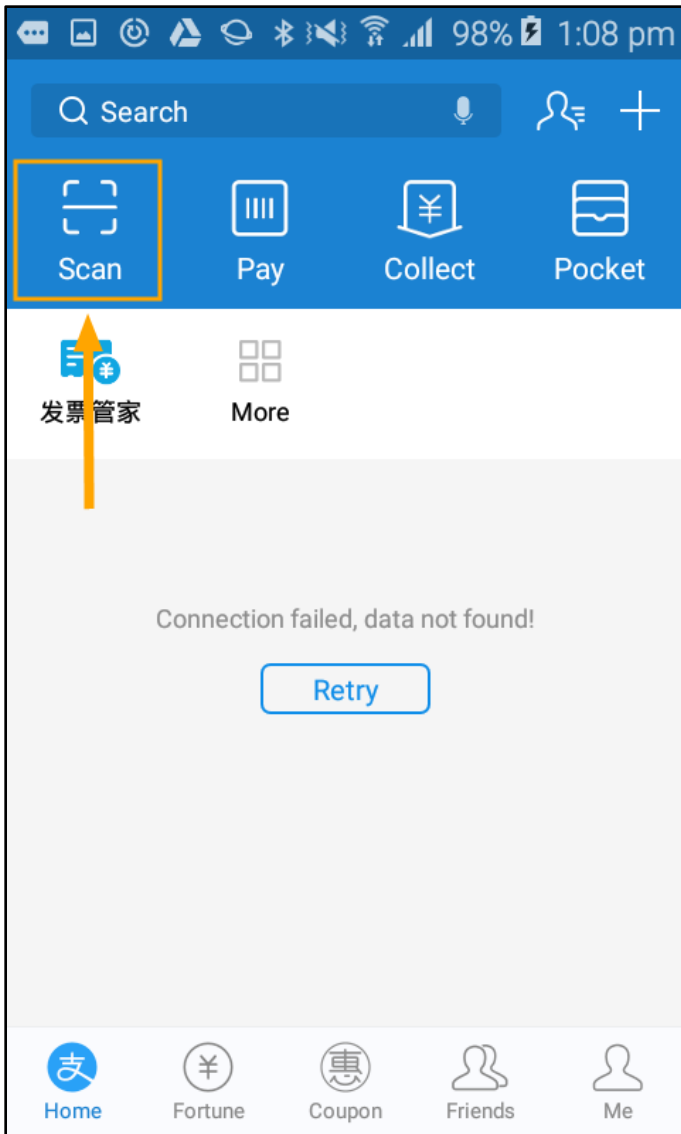
EFTPOS Communications...		
CAPPUCCINO	1	3.50
FLAT WHITE	1	3.50
LATTE	1	3.50

3x      Discounts 0.00      **\$10.50**

The pinpad will display a QR Code on-screen along with the amount that's due for payment.



Using the AliPay app, the customer will press the "Scan" button.



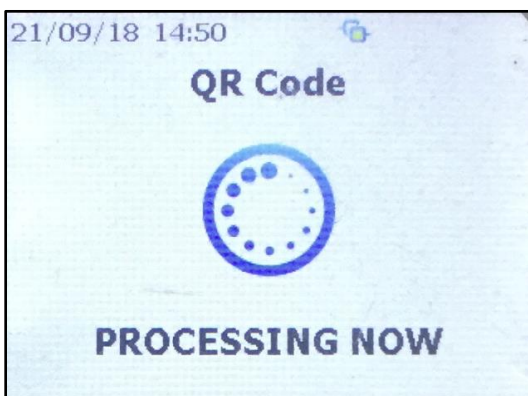
# idealpos7 Update History

The AliPay app will then display the QR Code Scanner.

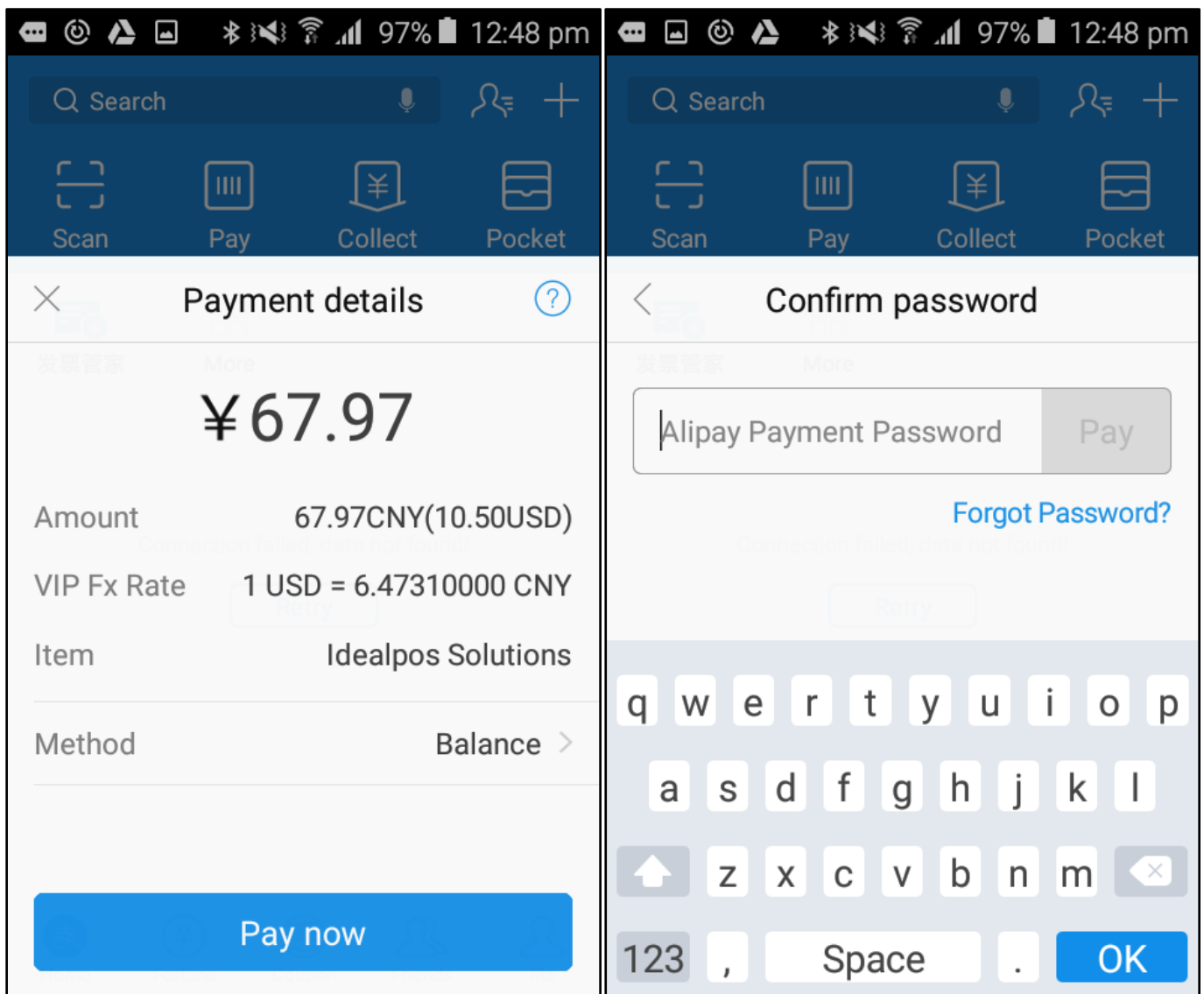
Aim the Smart Phone camera at the QR Code so that QR Code is positioned within the centre of the blue square in the app.



After the customer has scanned the QR Code using the AliPay app, the pinpad screen will show "QR Code PROCESSING NOW". The PROCESSING NOW prompt will remain on the pinpad screen while the customer processes the payment in the AliPay app.

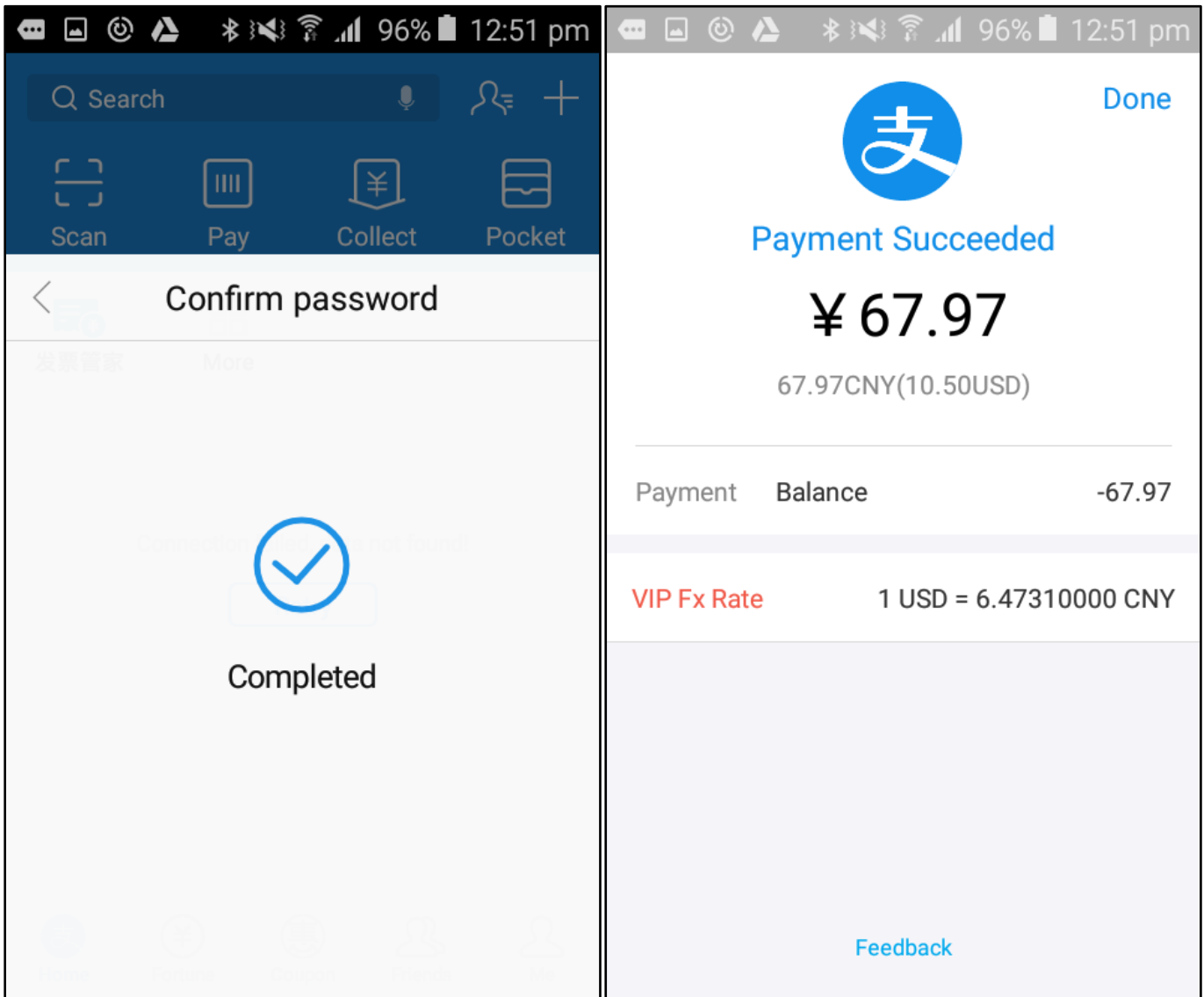


The Customer will see a screen similar to the below which will show them the amount due. To proceed, they will press the "Pay now" button then they'll be prompted to enter their password. Once the Password has been entered, the customer will press the "Pay" button to proceed with their payment.

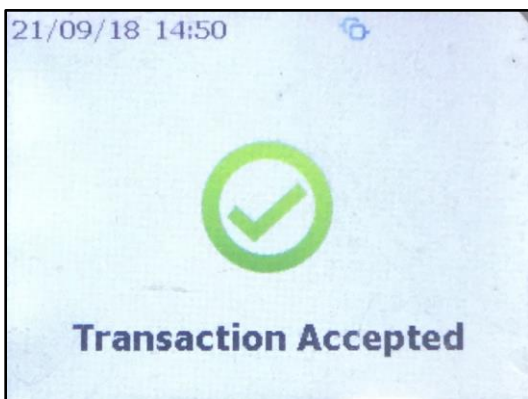


# idealpos7 Update History

After payment has been processed by the app, the customer will see a "Completed" message followed by a Payment Succeeded message as below.



Shortly after the app has processed the transaction successfully, the pinpad will display a successful response and will print out a Customer Copy receipt as well as a Merchant Copy receipt.





# idealpos7 Update History

## Vault EFTPOS option to Not Print EFTPOS Receipt Automatically

This function adds an option to stop EFTPOS receipts from printing when using Vault EFTPOS and receipts are turned off.

To enable this function, go to:

Setup > POS Terminals > Modify > EFTPOS Settings > EFTPOS Settings

Enable the checkbox "Don't automatically print EFTPOS Receipt when Receipts turned off"

Once the change has been made, close the POS Terminal screens to apply the change.

The screenshot displays the 'pos terminals' settings window, specifically the 'EFTPOS Settings' tab. The interface includes a navigation bar at the top with tabs for Main Settings, POS Settings, Receipt Printer, Kitchen Printers, Customer Display, Customer Readers, Other Peripherals, EFTPOS Settings (selected), Import/Export, and Miscellaneous Settings. The main content area is divided into three sections: 'EFTPOS Settings', 'EMV DataCap', and 'Mercury (Non-EMV)'. In the 'EFTPOS Settings' section, the 'EFTPOS Type' is set to 'Vault'. Below this, there are checkboxes for 'Allow multiple EFTPOS Tendering' and 'Automatically choose Tender Type based on Card Type'. The 'Function to Use' is set to 'TIPS IN'. A checkbox labeled 'Don't automatically print EFTPOS Receipt when Receipts turned off' is highlighted with a yellow border. The 'EMV DataCap' section contains fields for 'Connection' (set to 'None'), 'Merchant ID', 'Terminal ID', 'Host IP Address', 'Port', and 'Pad Type' (set to 'Paymentech'). There are also checkboxes for 'Separate Itemized Receipt' and 'Remove Blank Lines from Receipt'. The 'Mercury (Non-EMV)' section includes a 'Connection' dropdown (set to 'None'), 'Debit Merchant ID', 'Credit Merchant ID', and 'Credit Servers' (set to 'x1.mercurypay.com;b2.backuppays.com'). It also has checkboxes for 'Print Small Merchant Receipts', 'U.S. Integration (Magtek Encryption)', and 'Use MagTek IPAD Encryption PinPad'. A 'Keyboard' button is visible at the bottom left of the window.

In order to toggle receipt printing on/off, a POS Screen button needs to exist.

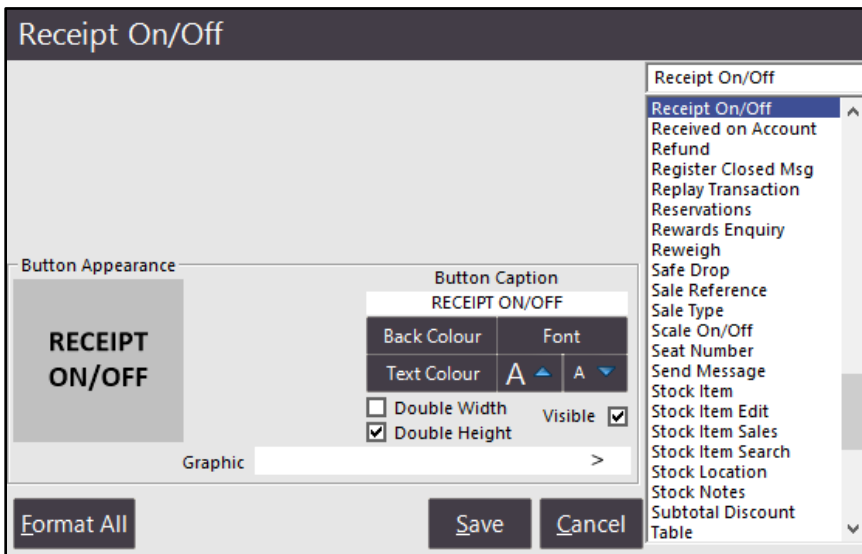
Go to Setup > POS Screen > POS Screen Setup > Buttons

Look for a RECEIPT IS ON or RECEIPT IS OFF button. You may need to toggle between pages/tabs to see if the button exists on any existing page or tab.

Should the button not exist, find a preferred POS Screen tab where you want the Receipt On/Off button to be created, then look for a blank button on the tab.

Click on a blank button then select the "Receipt On/Off" function.

Depending on the desired button appearance, you may want to enable the Double Width and/or Double Height options and pick a colour for the button using the Back Colour button:



Press "Save" to save the button.

You will also need to ensure that a RECEIPT button exists and if it doesn't, create a Receipt button.

In the event that the customer requires a receipt to be printed while receipt printing is turned off, the Receipt button can be used to trigger a receipt to print from the previous transaction.

The Receipt button should be configured on the top right corner of the Idealpos POS screen.

This ensures that the button is always displayed on the POS Screen and can be pressed at any time to trigger a receipt printout.



# idealpos7 Update History

If a RECEIPT button doesn't already exist, select an available button within the top right corner of the Idealpos POS Screen and assign it to the "Duplicate Receipt" function as per the below example.

The screenshot shows the 'Duplicate Receipt' configuration window in the Idealpos POS screen layout editor. The window title is 'Duplicate Receipt' and it includes a 'Copy Formatting' dropdown and a close button. The main area is divided into three sections: 'Button Appearance' showing a 'RECEIPT' button, 'Button Caption' with 'RECEIPT' text, and a 'Duplicate Receipt' dropdown menu listing various functions like 'EAN', 'EFTPOS CashOut', 'EFTPOS Functions', 'EFTPOS RePrint', 'EFTPOS Settlement', 'Employee Log', 'End of Shift', 'Enter', 'ESC', 'External Application', 'Gift Voucher Enquiry', 'Hold Print', 'Home Screen', 'Item Discount', 'Jackpot', 'Journal Enquiry', 'Journal History', 'Layby Cancellation', 'Machine Lookup', 'Macro', and 'Manual Modifier'. Below the configuration window is a grid of buttons for drinks (e.g., CAPPUCCINO, FLAT WHITE, LATTE, CHAI, SHORT BLACK, LONG BLACK, MOCHA, HOT CHOC, TEA), modifiers (e.g., EXTRA HOT, SKINNY, DECAF, 1 SUGAR, TAKEAWAY, SMALL, ICED DRINK, WATER, KEYBOARD), and POS functions (e.g., DRINKS, CAFE, TAP BEER, SPIRITS, COCKTAILS, FRUIT & VEG, GROCERY, RETAIL, MANAGER, RESTAURANT, BOTTLE BEER & RTD, WINE, SERVICES, ADMIN).

Press the "Save" button to save the change.

Close the POS Screen Layout windows to return to the main Idealpos screen.

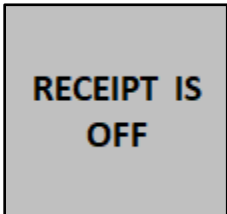
Click on the POS button to open the POS Screen, then navigate to the tab where you saved the new button.

The Receipt button will indicate whether receipt printing is currently turned on or off.

In the below example, the Receipt button exists on the "MANAGER" POS Screen tab and it shows that "RECEIPT IS ON".

10 Sep 11:04 Adult ID: 10/09/00 Jeremy STANDARD								RECEIPT	CLERK	7	8	9	CL
								Hold Print	SEAT NO				
								PRICE LEVEL	5% ST DISC	4	5	6	NO SALE
								CUSTOMER	5% ITEM				
								BAR TAB	REFUND	1	2	3	X
								PENDING	VOID SALE				
				Discounts 0.00 <b>\$0.00</b>				TABLE MAP	VOID	0	.	ENTER	
COUPON PROMO	JACKPOT	CR NOTE ENQUIRY	ACCOUNT LAYBY ADJUST	GIFT VOUCHER	BAR TAB BILL	VOID LAST ITEM	END OF SHIFT	BANKING REPORT					
CUSTOMER COUPON		PRICE ENQUIRY											
EFTPOS CASHOUT	RAFFLES	PROMO ENQUIRY	ACCOUNT LAYBY CREDIT	GIFT VOUCHER ENQUIRY	PAY BAR TAB	10% ITEM DISCOUNT	PRINT TAX INVOICE	DEPT SALES REPORT					
TENDER CORRECT		REWARDS ENQUIRY				10% ST DISCOUNT							
RECEIPT IS ON	SEND MESSAGE	STOCK ITEM SEARCH	ACCOUNT LAYBY PAYMENT		BAR TAB REPORT		JOURNAL ENQUIRY	STOCK SALES REPORT					
DRINKS	CAFE	TAP BEER	SPIRITS	COCKTAILS	FRUIT & VEG	GROCERY	RETAIL	MANAGER					
	RESTAURANT	BOTTLE BEER & RTD	WINE				SERVICES	ADMIN					

To turn receipt printing off, press the "RECEIPT IS ON" button.  
The button text will change to "RECEIPT IS OFF" to indicate that receipt printing has been turned off.



You may now proceed and add items to the sale.  
After the items have been added to the sale, press the ENTER button to go to the Tender screen.  
Press the EFTPOS button and tender the sale using the integrated Vault EFTPOS. After the EFTPOS transaction has been approved, the sale will be finalised and a receipt will not be printed automatically.  
If the customer wants a receipt, press the RECEIPT button on the POS Screen as configured in the previous steps above.



The receipt printer will produce a printout of the POS and EFTPOS receipt.

# idealpos7 Update History

## Network Printers

### Support for Epson Series USB Connection via OPOS

This function adds a connection type of "OPOS" for the Epson TM-T88 printer type which can be used to connect the printer via a USB connection.

To connect above printer type using a USB connection via OPOS, go to:  
Setup > Network Printers > Add

Select "Epson TM-T88" from the Type dropdown box, select "OPOS" from the Connection dropdown box, enter the Device Name then select the POS System which the printer is physically connected to.  
Press the "Save" button to save the printer.

network printers network printer in Site 1

Printer Name OPOS Printer

Type Epson TM-T88

Connection OPOS

Device Name

POS System 1 > Cafe POS 1

Use in Backup Printer List

Redirect Printer None

Keyboard Save

Once the printer has been saved, set the POS Terminals which should use the printer by dragging the Printer Name to the Receipt Printer column for the POS Terminal. If desired, the OPOS printer can also be used for a Kitchen Printer – just drag the OPOS printer to the column of the Kitchen Printer that you want Kitchen Dockets printed to. In the below example, Café POS 1 and Bar POS have been configured to use the OPOS Printer as the Receipt Printer.

Name	POS Terminal	Printer Type	Connection	Settings	Redirect Printer
HandheldNA		Epson TM-T88	Ethernet	192.168.15.200,9100	None
Kitchen		Epson TM-T88	Ethernet	192.168.15.73,9100	None
OPOS Printer	Cafe POS 1	Epson TM-T88	OPOS		None
Printer A	Cafe POS 1	Epson TM-T88	COM1	19200,n,8,1	None
Printer B		Epson TM-T88	Ethernet	192.192.192.192,9100	Printer A
Printer C		Epson TM-T88	Ethernet	193.193.193.193,9100	Printer B
Printer D		Epson TM-T88	Ethernet	192.168.0.31,9100	None

POS	Description	Receipt Printer	Kitchen Printer	Bar Printer	Kitchen Printer 3	Kitchen Printer 4	Kitchen Printer 5	Kitchen Printer 6	Kitchen Printer 7
1	Cafe POS 1	OPOS Printer							
4	Bar POS	OPOS Printer							

Once the OPOS Printer has been assigned to the terminal(s), close the Network Printers window.

Open the Idealpos POS screen.

Ensure that Receipt Printing is turned on, then complete a transaction by adding items to the sale, then press the Enter button to go to the tender screen.

Select a Tender type or cash amount. After the sale has been tendered, the receipt will be printed using the OPOS printer configured above. If the OPOS printer was assigned to any Kitchen printers, those printouts will also be printed to the OPOS printer.

# idealpos7 Update History

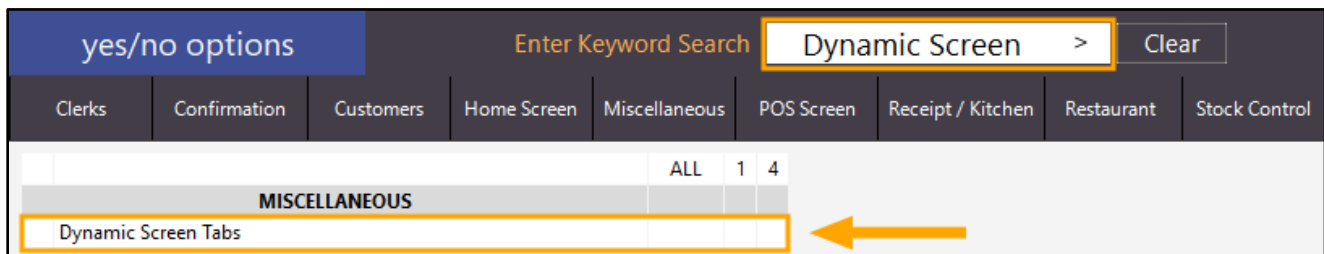
## Yes/No Options

### Dynamic Screen Tabs

This function adds the ability to disable the Dynamic Screen Tabs functionality. This option is enabled by default and allows screen tabs to be changed using a mouse when hovering over the tab. When disabled, a tab in Idealpos needs to be clicked on in order to switch to the tab.

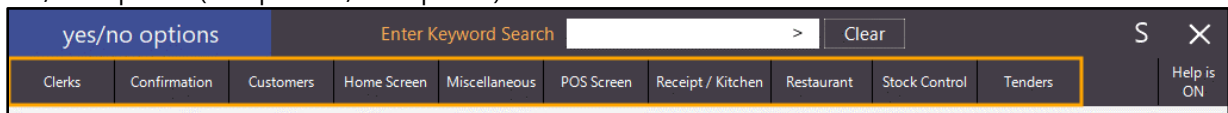
Go to: Setup > Yes/No Options > Enter Keyword Search: Dynamic Screen

Then Uncheck the "Dynamic Screen Tabs" option to disable the Dynamic Screen Tabs functionality

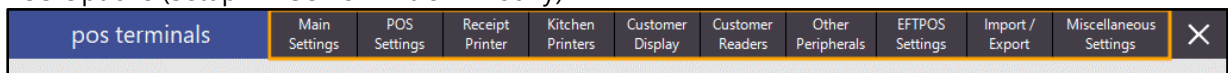


The Dynamic Screen Tabs functionality will be disabled on the following screens.

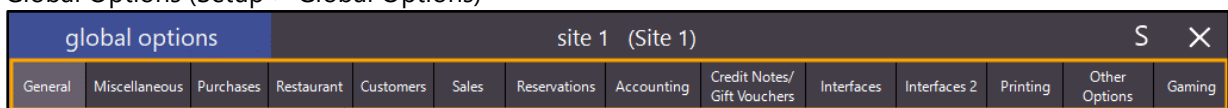
- Yes/No Options (Setup > Yes/No Options)



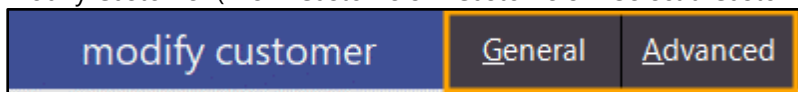
- POS Options (Setup > POS Terminals > Modify)



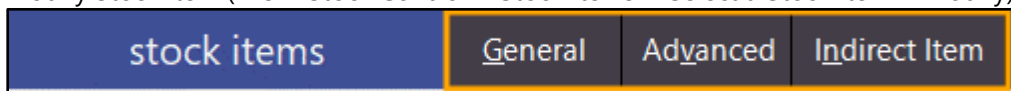
- Global Options (Setup > Global Options)



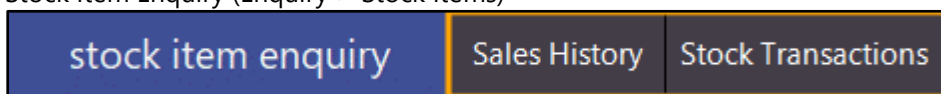
- Modify Customer (File > Customers > Customers > Select a Customer > Modify)



- Modify Stock Item (File > Stock Control > Stock Items > Select a Stock Item > Modify)



- Stock Item Enquiry (Enquiry > Stock Items)



- Modify Promotion (File > Sales > Promotions > Promotions > Modify)



## Warn when Selling Item below Cost

This function enhances the behaviour of the existing option "Warn when discounting below Cost". Previously, this option warned when an item was discounted below cost. Extra functionality has now been implemented to include the amount override function.

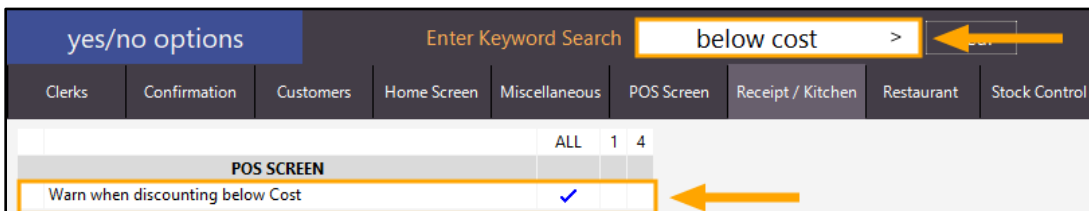
When the operator uses the Amount Override function to sell an item below cost, Idealpos will now display a warning prompt asking them if they want to continue.

To use this function, go to:

Setup > Yes/No Options

In the "Enter Keyword Search" field, enter "below cost".

Enable the tickbox in the All column next to the "Warn when discounting below Cost" option.



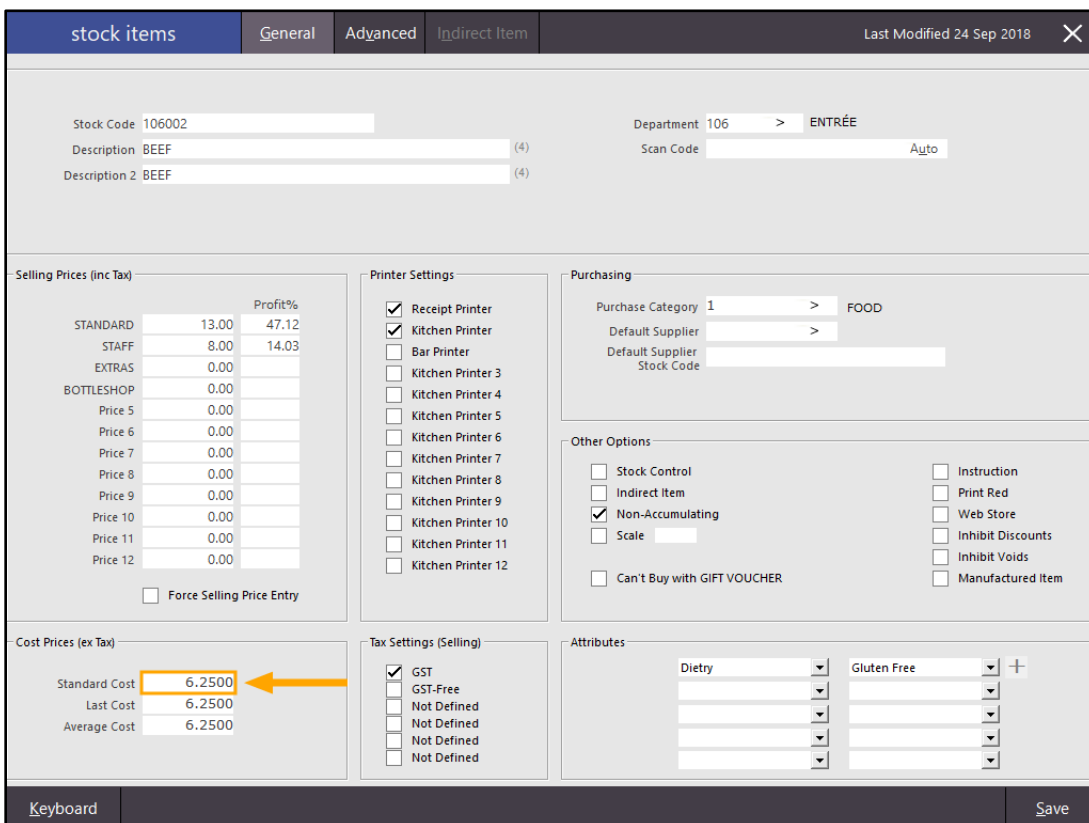
	ALL	1	4
POS SCREEN			
Warn when discounting below Cost	<input checked="" type="checkbox"/>		

Close the Yes/No options window, then open the Stock Items screen to identify a Stock Item to sell below Cost.

Go to: File > Stock Control > Stock Items

Open a Stock Item and review the "Standard Cost" field.

For the purpose of this demonstration, the below example shows the "BEEF" Stock Item from the Demo Database with a Standard Cost Price of \$6.25.



Stock Code: 106002, Department: 106 > ENTRÉE, Description: BEEF (4), Scan Code: Auto

Selling Prices (inc Tax)		Profit%
STANDARD	13.00	47.12
STAFF	8.00	14.03
EXTRAS	0.00	
BOTTLESHOP	0.00	
Price 5	0.00	
Price 6	0.00	
Price 7	0.00	
Price 8	0.00	
Price 9	0.00	
Price 10	0.00	
Price 11	0.00	
Price 12	0.00	

Force Selling Price Entry:

Printer Settings:  Receipt Printer,  Kitchen Printer,  Bar Printer,  Kitchen Printer 3,  Kitchen Printer 4,  Kitchen Printer 5,  Kitchen Printer 6,  Kitchen Printer 7,  Kitchen Printer 8,  Kitchen Printer 9,  Kitchen Printer 10,  Kitchen Printer 11,  Kitchen Printer 12

Purchasing: Purchase Category: 1 > FOOD, Default Supplier: >, Default Supplier Stock Code: >

Other Options:  Stock Control,  Indirect Item,  Non-Accumulating,  Scale: >,  Can't Buy with GIFT VOUCHER,  Instruction,  Print Red,  Web Store,  Inhibit Discounts,  Inhibit Voids,  Manufactured Item

Cost Prices (ex Tax)	
Standard Cost	6.2500
Last Cost	6.2500
Average Cost	6.2500

Tax Settings (Selling):  GST,  GST-Free,  Not Defined,  Not Defined,  Not Defined

Attributes: Dietary: >, Gluten Free: >, >, >, >, >

Keyboard | Save

Close the Stock Item screens.

Ensure that a button exists for the Amount function (which we'll utilise for the Amount Override function) by going to: Setup > POS Screen > POS Screen Setup > Select POS Screen Layout > Buttons

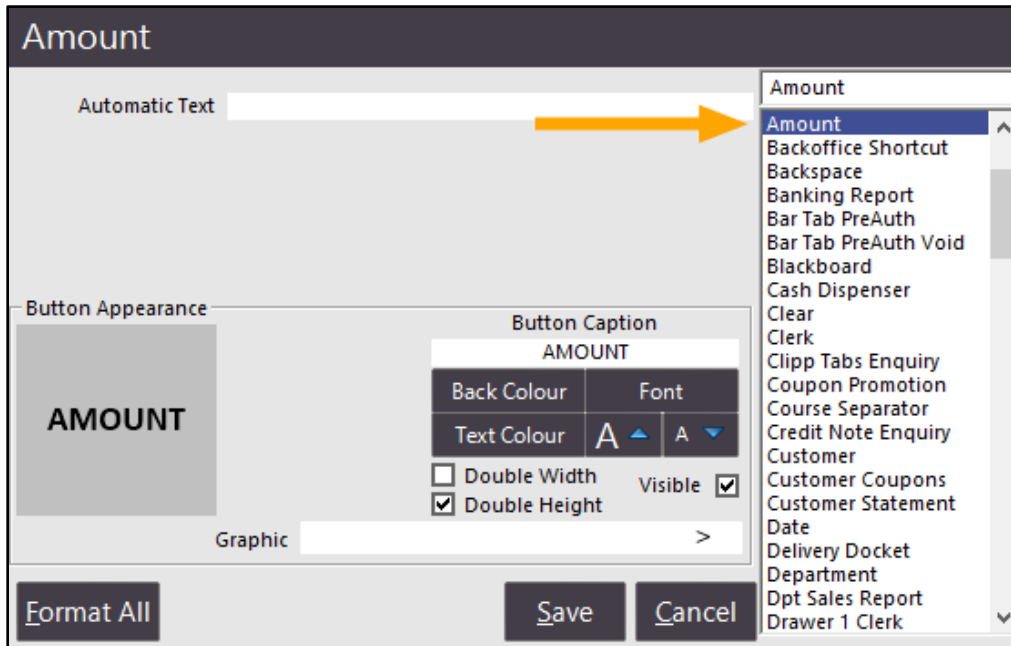
# idealpos7 Update History

Look for an Amount button on your screen which will be used for the Amount Override function.

Typically, the Amount button will exist on the Admin tab.

Should the Amount button not exist, you can create the button by selecting a preferred tab to place the button on, then select a blank button and choose the Amount function.

You may want to customise the button by setting the Button Caption and Button Appearance as required.



Once the Amount button has been created, close the POS Screen Layout windows then return to the main Idealpos POS screen.



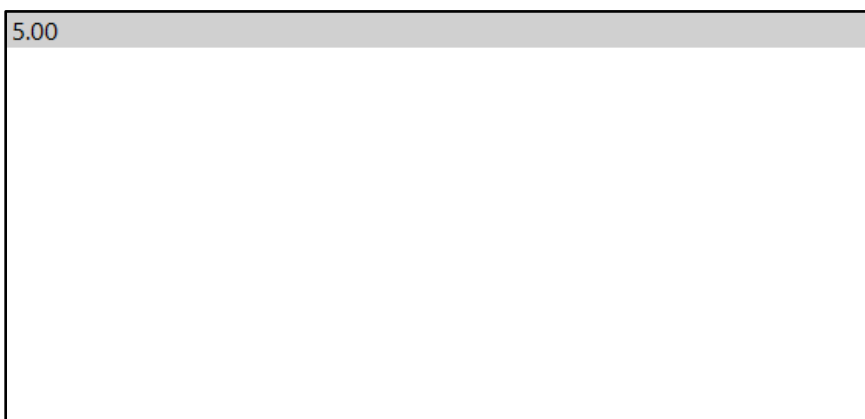
There are three different ways that can be used to override the item's sell price. Regardless of the method you choose to use, a warning prompt will be displayed when using the amount override function to sell an item below the cost price.

Amount Override can be used in the following ways:

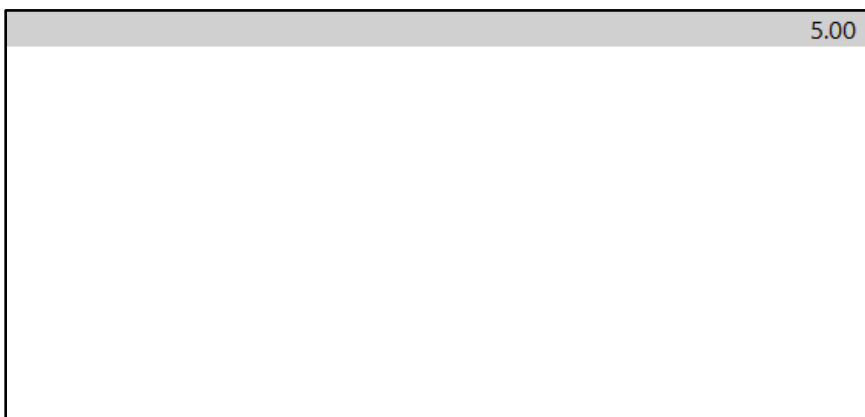
- Enter Price > Override > Enter Item
- Enter Item > Enter Price > Override > Select Item > Enter
- Enter Item > Select Item > Override > Enter Price > Enter

### **Enter Price > Override > Enter Item**

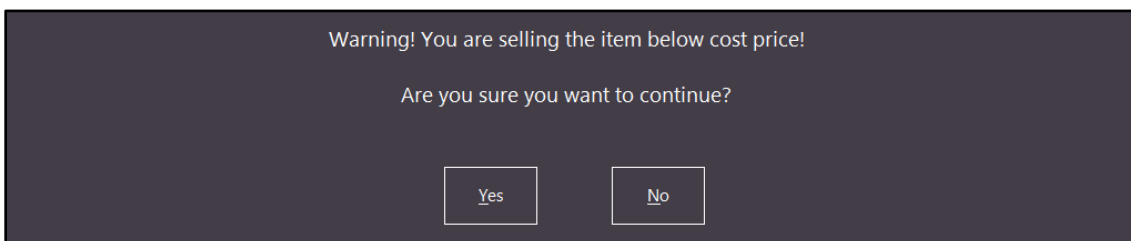
Start by entering the new Price into the Sale window.

A screenshot of a POS screen. The top left corner of the screen displays the value "5.00". The rest of the screen is empty.

Press the Amount button on the POS screen. The amount entered will move across to the right-hand side of the Sale window.

A screenshot of a POS screen. The top right corner of the screen displays the value "5.00". The rest of the screen is empty.

Enter the Item into the sale window by pressing the Item button on the POS screen or manually enter the Stock Item Code. Idealpos will display a prompt with a warning that you are selling the item below cost price. Press "Yes" to continue and sell the item below cost price or press "No" to cancel the override.

A dark grey dialog box with white text. The text reads: "Warning! You are selling the item below cost price!" followed by "Are you sure you want to continue?". At the bottom, there are two buttons: "Yes" and "No".



# idealpos7 Update History

After pressing "Yes", the Item will be overridden with the new sell price.

BEEF	1	5.00
------	---	------

## Enter Item > Enter Price > Override > Select Item > Enter

Start by entering the Item into the Sale window. Enter the Stock Item code manually or press the Item's button on the POS screen to add the Item to the Sale window.

BEEF	1	13.00
------	---	-------

Enter the new price for the item into the Sale window.

BEEF	1	13.00
5.00		

Press the "Amount" button on the POS screen. The amount entered will move across to the right-hand side of the Sale window.

BEEF	1	13.00
		5.00

Select the Item that you want to override by selecting it on the Sale window.

BEEF	1	13.00
		5.00

Press the "Enter" button to apply the override price to the selected Item. Idealpos will display a prompt with a warning that you are selling the item below cost price. Press "Yes" to continue and sell the item below cost price or press "No" to cancel the override.

Warning! You are selling the item below cost price!

Are you sure you want to continue?

# idealpos7 Update History

After pressing "Yes", the Item will be overridden with the new sell price.

BEEF	1	5.00
------	---	------

## Enter Item > Select Item > Override > Enter Price > Enter

Start by entering the Item into the Sale window. Enter the Stock Item code manually or press the Item's button on the POS screen to add the Item to the Sale window.

BEEF	1	13.00
------	---	-------

Select the Item that you want to override by selecting it on the Sale window.

BEEF	1	13.00
------	---	-------

Press the “Amount” button on the POS screen. An Enter Selling Price screen will appear showing the Stock Item name and the price. Enter a new price using this screen, then press the OK button.

enter selling price			
BEEF	7	8	9
5.00	4	5	6
	1	2	3
OK	0	.	C

After pressing “OK”, Idealpos will display a prompt with a warning that you are selling the item below cost price. Press “Yes” to continue and sell the item below cost price or press “No” to cancel the override.

Warning! You are selling the item below cost price!

Are you sure you want to continue?

Yes No

After pressing “Yes”, the Item will be overridden with the new sell price.

Item Name	Quantity	Price
BEEF	1	5.00